

Trillium Wealth Management

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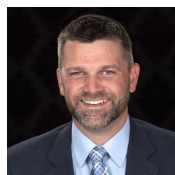


Wealth management advice based on your unique goals



Geri Moss-Norbury, CFP®, MA
Vice President, Investment Advisor
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Geri has provided comprehensive wealth management advice and solutions to her clients since 1999, through multiple tumultuous periods. A Vice President and Investment Advisor, Geri helps build and protect financial futures and legacies, through a robust discovery process and commitment to service and understanding. Geri holds the Certified Financial Planner (CFP®) designation and is pursuing several other designations including the CIM. She holds a Master of Arts in Legal Studies, as well as a BA Honours from Carleton University. Married with three children, Geri has been an active volunteer in her community. Some of her most notable contributions have been serving on and chairing School Council, volunteering many hours as a Boundary Review representative for the OCDSB, and teaching one-day Financial Literacy courses for 8th graders through Junior Achievement Canada. She is an active kayaker and hiker and during her off-hours in the city she is usually at the rink, the dance studio, or the dojo.



Jayme Querry, CFP®, CIM®
Portfolio Manager, Investment Advisor
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Providing comprehensive wealth management advice and solutions to clients since 2004, Jayme is committed to providing tailor-made service and customized, personalized wealth and retirement plans. A Portfolio Manager & Investment Advisor, his practice is built on trust, communication and a detailed understanding of client needs. Prior to joining TD, Jayme was an active member of the Canadian Armed Forces with over 20 years of full and part time service. Retired from the forces, he continues ties with the military as the founding member and former president of the 33 Combat Engineer Association (33CER). He is also a member of the Algonquin College Financial Services Advisory Committee. Outside of the office he can be found with his three boys, fishing or at the cottage. He enjoys various other outdoor activities, such as Scuba Diving, bee keeping and operating his sugar sack.



Rohini Deopersaud, CFP®

Associate Investment Advisor

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Since joining the industry in 2005, Rohini has helped her clients navigate through many financially impactful life events. She is committed to providing clients the investment solutions they need to help them achieve their specific goals, whether clients are investing for themselves, their families, their business, or their organization. Rohini takes a personal approach to ensure that the strategies and recommendations are the appropriate choice for each individual situation.

A graduate of the University of Ottawa, Rohini holds the Certified Financial Planner (CFP®) designation. A believer in lifelong learning, she continues to educate herself through a variety of financial education courses and workshops, and is pursuing her Chartered Investment Manager (CIM®) designation. Rohini is also active in the community and currently sits on an investment subcommittee for The Friends of the Ottawa Public Library, a local not-for-profit organization. In her downtime, she enjoys cross-country skiing, skating and cycling with her husband and daughter.

